

Mondi plc  
(Incorporated in England and Wales)  
(Registered number: 6209386)  
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### **Mondi launches €500 million Eurobond**

Mondi has successfully launched a €500 million, 8-year Eurobond. Proceeds of the issue, which is due to close on 31 May 2024, will be used for general corporate purposes.

The Eurobond matures in May 2032, has a coupon of 3.75%, and an application will be made for it to be admitted to trading on the London Stock Exchange's regulated market. The joint book-runners for the issue were Barclays, BBVA, BofA Securities, Erste Group and Raiffeisen Bank International.

The Eurobond will be issued under Mondi's Euro Medium Term Note (EMTN) programme, which is rated Baa1 by Moody's and A- by Standard and Poor's.

Mike Powell, CFO, Mondi Group, said "We are pleased to have successfully launched a €500 million Eurobond today, which was supported by a wide range of European investors. This bond will extend our debt maturity profile and further strengthen the Group's liquidity position."

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## **Editor's notes**

Mondi is a global leader in packaging and paper, contributing to a better world by producing products that are sustainable by design. We employ 22,000 people in more than 30 countries and operate an integrated business with expertise spanning the entire value chain, enabling us to offer our customers a broad range of innovative solutions for consumer and industrial end-use applications. Sustainability is at the centre of our strategy, with our ambitious commitments to 2030 focused on circular driven solutions, created by empowered people, taking action on climate.

In 2023, Mondi had revenues of €7.3 billion and underlying EBITDA of €1.2 billion. Mondi has a premium listing on the London Stock Exchange (MNDI), where the Group is a FTSE100 constituent, and also has a secondary listing on the JSE Limited (MNP).

[mondigroup.com](http://mondigroup.com)

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