



Mondi plc General Meeting  
15 January 2024

Delivering  
SUSTAINABLE  
SOLUTIONS

# Special Dividend and Share Consolidation

## OVERVIEW

- Mondi plc (the 'Company') intends to return approximately €775 million (~£670 million) to shareholders following the sale of Mondi's Russian assets, in the form of a special dividend of €1.60 (~£1.38) per ordinary share
- The accompanying share consolidation, is intended, as far as possible, to maintain the comparability of the Company's share price before and after the special dividend is paid
- Shareholders to receive 10 new shares for every 11 existing shares owned on the record date
- The special dividend and associated share consolidation are subject to shareholder approval at today's General Meeting.

# Special Dividend and Share Consolidation

## TIMELINE

### IF SHAREHOLDER APPROVAL RECEIVED

7 Dec  
2023

Announcement of  
intention to pay  
special dividend and  
associated share  
consolidation

19 Dec  
2023

Publication of  
shareholder  
Circular

15 Jan  
2024

General  
meeting

26 Jan  
2024

Record date for  
entitlement to the  
special dividend  
and the share  
consolidation

29 Jan  
2024

Share  
consolidation  
effective and  
trading in new  
shares begins

13 Feb  
2024

Payment of the  
special dividend



**Q&A**